

Chris O. Olsgard, CFP®

Partner



Chris joined the firm in 2004 and became a partner in 2011. As a partner, Chris is involved with the strategic planning of the firm. He is also responsible for managing client relationships and conducting review meetings. Chris also serves on the firm's Investment committee.

Chris met his wife, Michelle, while they were athletes at The Ohio State University. Michelle was captain of the Water Ski team and Chris was a captain of the Ice Hockey team. Michelle is on the testing team at Abercrombie & Fitch. Chris and Michelle love spending their spare time with their two daughters, Ataleigh and Alese. Their family resides in Columbus, Ohio.

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Education & Designations

- The Ohio State University, Fisher College of Business
- Bachelor of Science in Business Administration
- Majors in Finance and Real Estate Management
- Scholar Athlete Award
- CERTIFIED FINANCIAL PLANNER™ Professional



Professional Memberships

- Financial Planning Association of Central Ohio
- Society of Financial Service Professionals
- Worthington Estate Planning Council



Community Connections

- OSU Alumni Association
- Varsity "O" Alumni Association, member
- OSU Hockey Alumni Scholarship Endowment Committee
- Color Analyst for OSU Hockey
- Scioto Country Club, member

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